



Syllabus

Maximo 7.1 Maintenance Planning (Self-Paced Online Learning)

This course will provide the student with basic instruction for working within the Maximo v. 7.1 Work Planning applications which includes: using the Work Order Tracking work planning features, creating and managing Job Plans, creating and managing Preventive Maintenance schedules using core Maximo applications and functionality.

Recommended Prerequisite Courses or Experience:

- Maximo v. 7.1 Basics SPOL
- Maximo v. 7.1 Work Order Applications SPOL

Duration: Approximately 2-3 hours

This course is comprised of three primary lessons. Each individual lesson takes approximately 20 minutes to review without interruption. You may take each lesson as many times as you wish for up to 30 days from purchase.

Lesson 1: Using Work Order Tracking to Plan Work

- Creating Tasks
- Planning Labor
- Planning Materials
- Planning Services
- Planning Tools
- Create Job Plan from Work Plan

Lesson 2: Job Plans application

- Create a new Job Plan with Tasks, Labor & Materials
- Identify Work Assets for a Job Plan
- Change Status

Lesson 3: Preventive Maintenance Application

- Create PM and set Work Order defaults
- Set Frequency - Time Based
- Set Frequency - Meter Based
- Set Seasonal Date
- Sequencing Job Plans on PM Schedules
- Overview of PM Hierarchies
- Generate Work Orders from PM records
- Locating PM Work Orders within the Work Order Tracking application
- Overview of Master PMs and Rotating Assets

